



RAUNAQ INTERNATIONAL LIMITED

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AUDITED FINANCIAL RESULTS (BOTH STANDALONE & CONSOLIDATED) FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015

(₹ in lacs)

PART I

Sr. No.	Particulars	STANDALONE				CONSOLIDATED		
		Quarter Ended		Year Ended		Year Ended		
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2014 (Audited)	
1.	Net Sales/Income from Operations (Net of Excise Duty)	2,103.94	1,828.15	2,570.07	7,991.12	13,964.38	9795.96	15131.71
2.	Expenses							
	(a) Cost of Materials Consumed	904.34	693.81	1,008.23	3,011.79	5,924.15	4,306.99	6,818.27
	(b) Changes in Inventories of finished goods, stock in trade & Work in Progress	-	-	-	-	-	(36.76)	(95.99)
	(c) Erection Expenses	467.15	580.42	946.03	2,459.36	4,763.00	2,459.36	4,763.00
	(d) Employees Benefits Expense	253.84	223.32	247.33	998.28	1,063.34	1,157.27	1,224.63
	(e) Depreciation and Amortisation Expense	29.05	12.23	24.43	67.41	90.01	115.83	123.55
	(f) Other Expenses	291.34	172.26	221.70	883.51	1,015.59	1,358.22	1,396.64
	Total expenses	1,945.72	1,682.04	2,447.72	7,420.35	12,856.09	9,360.91	14,230.10
3.	Profit from Operations before Other Income and Finance Costs (1-2)	158.22	146.11	122.35	570.77	1,108.29	435.05	901.61
4.	Other Income	39.21	33.49	40.44	149.25	146.52	151.11	147.54
5.	Profit from ordinary activities before Finance Costs (3+4)	197.43	179.60	162.79	720.02	1,254.81	586.16	1,049.15
6.	Finance Costs	83.34	80.37	75.74	288.57	336.67	358.57	381.85
7.	Profit from ordinary activities after Finance costs but before tax (5-6)	114.09	99.23	87.05	431.45	918.14	227.59	667.30
8.	Tax Expense	46.49	30.92	58.87	134.80	315.61	142.29	340.67
9.	Net Profit from Ordinary Activities after Tax (7- 8)	67.60	68.31	28.18	296.65	602.53	85.30	326.63
10.	Extraordinary items	127.37	-	-	127.37	-	127.37	-
11.	Net Profit/(Loss) (9+10)	194.97	68.31	28.18	424.02	602.53	212.67	326.63
12.	Paid up equity share capital (Face value ₹ 10/- per share)	334.32	334.32	334.32	334.32	334.32	334.32	334.32
13.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	3,801.63	3,407.34	3,227.65	3,044.71
14.i	Earnings Per Share (before extraordinary items) (of ₹10/- each)							
	Basic and Diluted	2.02	2.04	0.84	8.87	18.02	2.55	9.77
14.ii	Earnings Per Share (after extraordinary items) (of ₹10/- each)							
	Basic and Diluted	5.83	2.04	0.84	12.68	18.02	6.36	9.77

AUDITED FINANCIAL RESULTS (BOTH STANDALONE AND CONSOLIDATED) FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015

PART II

Sr. No.	Particulars	STANDALONE				CONSOLIDATED	
		Quarter Ended		Year Ended		Year Ended	
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2014 (Audited)
A.	PARTICULARS OF SHAREHOLDING						
1.	Public shareholding						
	- Number of shares	1,095,288	1,095,288	1,095,288	1,095,288	1,095,288	1,095,288
	- Percentage of shareholding	32.76%	32.76%	32.76%	32.76%	32.76%	32.76%
2.	Promoters and promoter group shareholding						
	(a) Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	(b) Non- encumbered						
	- Number of shares	2,247,955	2,247,955	2,247,955	2,247,955	2,247,955	2,247,955
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	67.24%	67.24%	67.24%	67.24%	67.24%	67.24%
B.	INVESTORS COMPLAINTS						
	Pending at the beginning of the quarter				NIL		
	Received during the quarter				NIL		
	Disposed of during the quarter				NIL		
	Remaining unresolved at the end of the quarter				NIL		

Notes:

- The above financial results as reviewed and recommended by the Audit Committee have been approved by the Board of Directors at its meeting held on 30th May, 2015.
- Segment Reporting as defined in Accounting Standard (AS) 17 is not applicable.
- The Board of Directors have recommended dividend of ₹ 1.00 per equity share for confirmation and declaration by the shareholders in the forthcoming annual general meeting.
- Consolidated financial details includes the financial details of the company's subsidiary.
- Quarterly EPS has not been annualized.
- EPS for the year ended 31st March, 2015 (Both Standalone and Consolidated) has been calculated as per AS - 20.
- The Company has revisited and changed the method of depreciation of fixed assets from written down value (WDV) method to straight line method (SLM) as on 1st April, 2014. As a result of this change, the surplus i.e. excess depreciation of ₹127.37 lacs as on 1st April, 2014 has been disclosed as an extraordinary item.
- Pursuant to the transition provisions prescribed in schedule II to the Act, the Company has fully depreciated the carrying value of assets (determined after considering the change in method of depreciation from WDV to SLM), net of residual value, where the remaining useful life of the asset was determined to be nil as on April 1, 2014, and has adjusted the amount of ₹10.51 lacs against the opening Surplus balance in the statement of Profit and Loss under Reserve and Surplus.
The depreciation and amortisation expense in the statement of Profit & Loss for the year is lower by ₹4.60 lacs in standalone results and by ₹8.81 lacs in consolidated results consequent to above change in the method of depreciation.
The depreciation and amortisation expense in the statement of Profit & Loss for the year is higher by ₹35.08 lacs in standalone results and by ₹38.43 lacs in consolidated results consequent to change in the useful life of the assets.

9. STATEMENT OF ASSETS AND LIABILITIES

(₹ in lacs)

Sr. No.	Particulars	STANDALONE		CONSOLIDATED	
		31.03.2015	31.03.2014	31.03.2015	31.03.2014
A.	EQUITY AND LIABILITIES				
1.	Shareholders' Funds				
	(a) Share Capital	334.32	334.32	334.32	334.32
	(b) Reserves and Surplus	3,801.63	3,407.34	3,227.65	3,044.71
	Sub-total - Shareholder's funds	4,135.95	3,741.66	3,561.97	3,379.03
2.	Minority Interest				
3.	Deferred Revenue				
4.	Non-current Liabilities				
	(a) Long-term borrowings	117.26	92.82	292.26	92.82
	(b) Deferred tax liabilities (Net)	-	-	6.15	3.85
	(c) Other long-term liabilities	5.64	3.85	5.64	3.85
	(d) Long-term provisions	124.21	118.05	126.22	118.79
	Sub-total - Non - Current liabilities	247.11	214.72	430.27	219.31
5.	Current Liabilities				
	(a) Short-term borrowings	289.22	493.90	630.91	963.87
	(b) Trade payables	2,198.37	2,632.29	2,455.75	2,864.51
	(c) Other current liabilities	1,476.96	1,625.36	1,669.89	1,864.97
	(d) Short-term provisions	123.74	150.24	223.36	218.79
	Sub-total - Current liabilities	4,088.29	4,901.79	4,979.91	5,912.14
	TOTAL - EQUITY AND LIABILITIES	8,471.35	8,858.17	8,972.15	9,510.48
B.	ASSETS				
1.	Non-current assets				
	(a) Fixed assets				
	(i) Tangible assets	608.09	479.41	1,714.68	1,583.87
	(ii) Intangible assets	-	-	8.40	8.38
	(iii) Capital work-in-progress	-	-	19.52	22.00
	(b) Non Current Investments	1,334.68	1,334.68	146.98	146.98
	(c) Deferred Tax Assets (Net)	40.03	34.83	-	-
	(d) Long-term loans and advances	6.76	6.08	14.91	14.23
	(e) Other Non Current Assets	4.89	43.39	4.89	43.39
	Sub-total - Non-Current assets	1,994.45	1,898.39	1,909.38	1,818.85
2.	Current assets				
	(a) Inventories	875.48	2,089.87	1,099.81	2,364.52
	(b) Trade receivables	2,894.96	2,647.07	3,322.36	3,011.27
	(c) Cash and cash equivalents	1,850.46	1,541.93	1,876.88	1,570.14
	(d) Short-term loans and advances	818.42	650.39	726.12	715.13
	(e) Other current assets	37.58	30.52	37.60	30.57
	Sub-total - Current assets	6,476.90	6,959.78	7,062.77	7,691.63
	TOTAL - ASSETS	8,471.35	8,858.17	8,972.15	9,510.48

10. The figures of the last quarter of the current year and of the previous year are the balancing figures between the audited figures for full financial year and the published year to date figures up to the third quarter of corresponding year.

11. Previous year/period's figures have been regrouped / recasted wherever necessary.

For and on behalf of the Board of Directors

Sd/-

SURINDER P. KANWAR

Chairman & Managing Director

Place : New Delhi

Date: May 30, 2015